Associate Portfolio Manager

Requisition	R0000191885
Employer	Royal Trust Corporation of Canada
Canadian locations	Waterloo (Ontario, Canada)
Primary address	652 ERB ST W, WATERLOO, ON N2T 2Z7, Canada
Posted	November 17, 2026
Date in the description	November 3, 2026
Posted deadline	December 1, 2026
Last day to apply	November 30, 2026
Business area	WEALTH MANAGEMENT
Employment status	Regular
Work schedule	Full time · 37.5 h per week
Pay type	Salaried

The position

As a portfolio associate manager, PH&N Investment Counsel, you are a member of a professional team to build and manage a high performance investment consulting franchise. You will work with experienced investment advisors to develop customized investment strategies for individuals, trusts and high net worth charities.

Responsibilities

- Identify, investigate and resolve client inquiries and provide investment advisors with recommendations for resolving complex situations
- Develop, document and maintain a profile for each client, including next steps to enhance and strengthen the relationship
- Proactively participate in regional and national projects that aim to continuously improve client solutions and operational effectiveness.
- Help with the construction of customized investment strategies, models, proposals and action plans for existing and potential clients.
- Implement action plans and proactively manage client portfolios to ensure the highest level of performance and service to the client.
- Ensure that client portfolios are structured and managed according to the parameters set out in the Investment Policy Statement.

Qualifications

Requirements

- Successful completion of CFA Level 1 with intent to do so
- CSC
- Minimum of 5 years Investment industry experience
- Portfolio management experience (3 years plus)
- University Degree (preferably in business and/or economics)

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Assets

- CFA designation
- CIM designation
- CFP designation

Pay and benefits

RBC teams aim to grow by working together, thinking ahead and giving dependable advice that helps clients and communities prosper. They support one another, develop their potential and strive for outcomes that benefit the communities they serve as well as the bank.

- A comprehensive total premium program including flexible premiums and benefits
- The opportunity to do a stimulating job in a dynamic, collaborative, progressive and efficient team
- Opportunities for close relationships with clients

Job Skills

Customer Advice, Critical Thought, Decision-making, Interpersonal Relationship Management, Interpersonal Relationships, Investment Bank, Investment Consulting, Investment Management, Private Banking, Product Services

RBC accepts applications until 11:59 p.m. on the day before the posted deadline.

Compensation for this position (including salary and discretionary/variable payments) will be determined by factors, including but not limited to candidate's experience, skills, registration status, performance, individual goals, market conditions, and business needs.

Pay Range

The expected pay range for this position is

$67,000.00 - $110,000.00

The pay scale provided is that of the principal workplace mentioned in the Additional Employment Details section of this assignment. Pay scales may vary depending on location. If the assignment lists several locations, a recruiter can confirm the availability of the relevant role and pay scale for the additional locations listed. RBC supports pay transparency and we strive to ensure that all pay scales are competitive, fair and equitable.

You have the potential to win RBC's discretionary variable pay program, which gives you the opportunity to increase your total pay, provided that businesses meet their performance targets and achieve your individual goals.

Our Employment Opportunities

RBC works as One RBC and follows five shared values: putting clients first, integrity, collaboration, respect and excellence. As one of the world’s largest and most successful banks, it sees inclusion and different perspectives as important to continued growth. RBC supports staff in doing their best work, working together, innovating and developing professionally. Its policies and programs foster respect, belonging and opportunities for everyone to create value for clients and communities.

Talent community

People who join RBC’s talent community can receive new postings, career advice and recruitment event updates tailored to their interests.

RBC’s careers portal shares information about career paths and how its teams contribute to client and community well-being.

RBC is accepting applications for an existing vacancy. Qualified applicants may hear from the recruitment team for a more detailed review of their résumé.

Search for requisition R0000191885 on the RBC careers portal.

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